

DAVENPORT EVANS LAWYERS

DAVENPORT, EVANS, HURWITZ & SMITH, LLP

206 WEST 14TH STREET • PO BOX 1030 • SIOUX FALLS, SOUTH DAKOTA 57101-1030
T: (605) 338-2880 • F: (605) 335-3639 • WWW.DEHS.COM

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APR 26 2020

S.D. SEC. OF STATE

April 23, 2021

DOUGLAS J. HAJEK
Direct Dial: 605-357-1227
E-mail: dhajek@dehs.com

Steve Barnett
Secretary of State
State of South Dakota
500 E. Capitol
Pierre SD 57501

Re: \$2,177,500 City of Dell Rapids, South Dakota Wastewater Surcharge Revenue Bonds Series 2021A (\$1,964,000) and Series 2021 NPS (\$213,500) (CW-10)

\$926,000 City of Dell Rapids, South Dakota Drinking Water Surcharge Revenue Bond, Series 2021 (DW-08)

Dear Mr. Barnett:

Enclosed are Bond Information Statements for each of the above-referenced bond issues. Also enclosed is our check in the amount of \$20.00 for the filing fee. Thank you.

Sincerely,



DOUGLAS J. HAJEK
For the Firm

DJH:ras

Enclosures

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

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APR 26 2020

S.D. SEC. OF STATE

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol Ave.
Pierre, SD 57501

Filing Fee: \$10.00

(605) 773-3537

Every public body, authority or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type, shall file, with the Secretary of State, the following information concerning each issue of bonds:

1. **Name of issuer:** City of Dell Rapids, South Dakota
2. **Designation of issue:** \$1,964,000 City of Dell Rapids, South Dakota Wastewater Surcharge Revenue Bond, Series 2021A, and \$213,500 City of Dell Rapids, South Dakota Wastewater Surcharge Revenue Bond, Series 2021 NPS

3. **Date of issue:** April 16, 2021

4. **Purpose of issue:**

Series 2021A: The 5th Street, 6th Street and Iowa Avenue Infrastructure Improvements as outlined in the Facilities Plan dated December 2021


Series 2021 NPS: The project will include various non-point source project implementation activities in the Big Sioux River Watershed as detailed in EPA approved Section 319 Project Implementation Plan.

5. **Type of bond:** Wastewater Surcharge Revenue Bond
6. **Principal amount and denomination of bonds:** \$2,177,500
7. **Paying dates of principal and interest:** Principal and interest shall be payable in quarterly installments, each payable on the fifteenth day of January, April, July, and October of each year.
8. **Amortization schedule:** Thirty years. See no. 7 above.
9. **Interest rate or rates, including total aggregate interest cost:**

Interest Rate: 1.375%

Total Aggregate Interest Cost: \$550,869

This is to certify that the above information pertaining to the bond is true and correct on this 16th day of April, 2021.


Finance Officer

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

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Every public body, authority or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type, shall file, with the Secretary of State, the following information concerning each issue of bonds:

1. **Name of issuer:** City of Dell Rapids, South Dakota
2. **Designation of issue:** \$926,000 City of Dell Rapids, South Dakota Drinking Water Surcharge Revenue Bond, Series 2021
3. **Date of issue:** April 16, 2021
4. **Purpose of issue:** The 5th Street, 6th Street and Iowa Avenue Infrastructure Improvements as outlined in the Facilities Plan dated December 2019.
5. **Type of bond:** Drinking Water Surcharge Revenue Bond
6. **Principal amount and denomination of bonds:** \$926,000
7. **Paying dates of principal and interest:** Principal and interest shall be payable in quarterly installments, each payable on the fifteenth day of January, April, July, and October of each year.
8. **Amortization schedule:** Thirty years. See no. 7 above.
9. **Interest rate or rates, including total aggregate interest cost:**

Interest Rate: 2.125%
Total Aggregate Interest Cost: \$372,909

This is to certify that the above information pertaining to the bond is true and correct on this 16th day of April, 2021.


Finance Officer